# AGENDA ITEM: XI-C

Ordinance item C

\* \*This Ordinance is for Consideration of 1\* reading by TITLE ONLY\* \*

# AGENDA ITEM: XII

New Business item A



## Jasper County Finance Department

358 Third Avenue, Post Office Box 1149 Ridgeland, South Carolina 29936 Phone (843) 717-3692 Fax (843) 717-3626

Kimberly Burgess, CPA Director of Administrative Services <u>kburgessr@iaspercountyse.gov</u>

#### Jasper County Council #57 Rock Bid Presentation Public Works Department

| Meeting Date:   | March 21, 2022  |
|-----------------|---|
| Subject:        | Bid presentation for #57 Rock funded with C-Fund reimbursement                          |
| Recommendation: | Council accepts the bid from J. R. Wilson Construction, the low bidder, at \$151,328.00 |

**Description:** Jasper County advertised for sealed bids for 3200 Tons of #57 Rock. Three bids were received timely on March 3, 2022. The low bid was \$151,328.00 from J. R. Wilson. The low bidder also provided the required bid bond and has confirmed that they can provide a performance and payment bond upon execution of a contract.

**Recommendation**: Council accept the low bid from J. R. Wilson Construction and authorize the Administrator to execute all necessary documents.

#### Attachments:

Invitation to Bid Bid Sheet J. R. Wilson Construction Bid Greene Farm Trucking Bid Cleland Site Prep Bid



#### INVITATION TO BID IVTB #2022-4 #57 STONE

Notice is hereby given that sealed bids will be received for #57 Stone, by Jasper County, South Carolina, (the "County") until the 3<sup>rd</sup> day of March, 2022 at 2:00 P.M. at which time all bids received will be publicly opened and read aloud in the Jasper County Council Chambers. To be deemed "received" a bid must be received by the Finance Office at the Jasper County Government Building, 358 Third Avenue, Suite 304, Post Office Box 1149, Ridgeland, South Carolina 29936 or be submitted electronically through the County's Vendor Registry webpage to ensure that it remains sealed until the scheduled bid opening date and time. A link to Jasper County's Vendor Registry webpage may be found under "What's New", Bids & Solicitations", on the County's website at <a href="www.jaspercountysc.gov">www.jaspercountysc.gov</a> prior to the time bids are to be opened. Bids delivered within the 30-minute period immediately preceding bid opening (as described above) must be hand-delivered to the Director of Administrative Services at the Clementa C. Pinckney Government Building, Suite 304, 358 Third Avenue, Ridgeland, SC 29936. Any bids delivered after the above time will not be accepted under any circumstances.

Bid opening will take place in the Jasper County Council Chambers at the address given below:

#### Jasper County Government Building 358 Third Avenue Ridgeland, South Carolina 29936

The County's point of contact for this project is Dale Terry or Dallas Lassiter, who can be reached at (843) 726-7740.

#### **Description of Work:**

Jasper County is seeking bids for approximately 3200 tons of # 57 Stone. All bids should include South Carolina sales tax and delivery fees. The rock will be delivered to Jasper County Public Works, 623 Live Oak Road, Ridgeland, SC 29936. This project is funded by the South Carolina Department of Transportation (SCDOT) and is approved as the Jasper County Transportation Committee (CTC) as project C PCN P041245.

#### **Bid Requirements:**

Bids should be placed on company letterhead or a document providing the company name, address, and phone number.

Bid security is required in an amount equal to at least five percent (5%) of the amount of the bid. Security shall be a bond provided by a surety company authorized to do business in the state of South Carolina, or the equivalent in case, or otherwise supplied in a form satisfactory to the County.

The successful Bidder shall be required to deliver to the County the following bonds or security which shall become binding on the parties upon the execution of the contract:

- (1) Performance bond in the amount of 100 percent of the price specified in the contract, and
- (2) Payment bond in the amount of 100 percent of the price specified in the contract.

The successful Bidder shall be required to provide proof of insurance in the following amounts.

- a. Workers' Compensation The vendor shall provide coverage for its employees with statutory workers' compensation limit s, and no less than \$1,000,000.00 for Employers' Liability. Said coverage shall include a waiver of subrogation in favor of the OWNER and its agents, employees and officials.
- b. Commercial General Liability The vendor shall provide coverage for all operations including, but not limited to Contractual, Products and Completed Operations, and Personal Injury. The limits shall be no less than \$1,000,000.00, per occurrence, with a \$2,000,000.00 aggregate.
- c. Business Automobile Liability The vendor shall provide coverage for all owned, non-owned and hired vehicles with limits of not less than \$1,000,000.00, per occurrence. Combined Single Limits (CSL) or its equivalent.

All Bids will remain subject to acceptance for thirty (30) days after the day of the Bid opening. The County of Jasper (Owner) reserves the right to reject any or all bids, including without limitation the right to reject any or all nonconforming, non-responsive, unbalanced or conditional Bids. Owner also reserves the right to waive all informalities not involving price, time or changes in the Work and to negotiate contract terms with the Successful Bidder.

# JASPER COUNTY BID SHEET ON

3200 Ton Rock Bid 3/3/2022

|  | Cleland Site Prep                   | Greene Farm Trucking                            | JR Wilson Construction                       | Name/Business |
|--|-------------------------------------|---|--|---------------|
|  |                                     |   | tion .                                       | siness        |
|  | P.O. Box 3822<br>Bluffion, SC 29910 | 573 South Hankinson Street<br>Jackson, SC 29831 | 1505 Yemassee Highway<br>Varnville, SC 29941 | Address       |
|  | \$ 170,912.00                       | \$ 157,600.00                                   | \$ 151,328.00                                | Amount of Bid |
|  | \$ 53.41 a ton                      | \$ 49.25 a ton                                  | \$ 47.29 a ton                               | Remarks/Total |

### J.R. WILSON CONSTRUCTION CO., INC.

Tel: (803) 943-3311 Toll Free: (877) 943-3361

Fax (803) 943-3694



1505 Yemassee Hwy P.O. Box 919

| P.O. DOX | 717  |       |
|----------|------|-------|
| Vamville | S.C. | 29944 |

| To:               | Jasper County                       | Contact:    | Dale Terry   |
|-------------------|-------------------------------------|-------------|--------------|
| Address:          | 358 Third Ave., P.O. Box 1149       | Phone:      | 843-726-7740 |
|                   | Ridgeland, SC 29936                 | Fax:        | 843-726-7743 |
| Project Name:     | Jasper County #57 Stone IVTB#2022-4 | Bid Number: | 2608         |
| Project Location: | Ridgeland, SC                       | Bid Date:   | 3/3/2022     |

| Item # | Item Description                    | Estimated Quantity Unit | Unit Price | Total Price  |
|--------|-------------------------------------|-------------------------|------------|--------------|
|        | #57 Stone (Material, Tax & Freight) | 3.200.00 TON            | \$47.29    | \$151,328,00 |

Total Bid Price: \$151,328.00

| CONFIRMED:                            |
|---------------------------------------|
| J.R. Wilson Construction Co.          |
| LH 1.0                                |
| Authorized Signature: // AThall (2    |
| Estimator: Northan Wilson - President |
|                                       |

#### CLELAND CONSTRUCTORS, INC.

PO Box 3822 Bluffton, SC 29910 Office# 843-987-0500 Proposal Date

170,912.00

JOB# 22020

JOB: #57 Stone Delivered To Jasper County Public Works

| Item     | Item Description  | Qty               | Um  | U. I | Price    | Total      |
|----------|---|-------------------|-----|------|----------|------------|
| #57 Ston | t   |                   |     |      |          |            |
|          | 57 Stone Delivered To 623 Live Oak Road Ridgeland, SC 29936 | 3,200             | Ton | \$   | 53.41 \$ | 170,912.00 |
|          |   |                   |     |      |          |            |
| 1        | Subtotal  |                   |     |      | <u>s</u> | 170,912.00 |
|          |   | <del>1</del> 00 — |     |      |          |            |

TOTAL AMOUNT THIS PROPOSAL

#### Notes & Clarifications:

- Subject to mutually agreeable contract terms and conditions.
- This proposal is valid for 30 Days unless agreed to otherwise in writing.
- \* Permits, Fees & Allowances, and construction testing are excluded
- \* Unless an item of work is herein stated, it is not included, but can be quoted upon request.
- \* Cleland Site Prep is not responsible for repairs of existing road caused by construction traffic.



Paul K Greene Jr. 573 S. Hankinson St Jackson, SC 29831 Office: 803-471-2510

Cell: 803-645-5335

greenefarmstruckingllc@gmail.com

March 1, 2022

Jasper County Public Works Attn: Dale Terry 623 Live Oak Rd Ridgeland, SC 29936

RE: Solicitation for IVTB #2022-4 3200 ton of #57 Stone

Delivered to Jasper County Public Works, 623 Live Oak Rd, Ridgeland, SC 29936

Greene Farms Trucking, LLC is please and excited for the opportunity to provide a bid to Jasper County for the advised solicitation to deliver 3200 tons of #57 stone for the Public Works Department of Jasper County. This bid proposal includes stone, applicable tax, and delivery to Jasper County Public Works Department in Ridgeland, SC.

3200 tons of #57 stone @ 49.25/ ton= \$157,600.00

We appreciate your consideration and look forward to doing business with Jasper County.

Best Regards,

Paul K. Greene Jr., President Greene Farms Trucking, LLC

# AGENDA ITEM: XII

New Business item B



March 4, 2022

Jasper County Council PO Box 1149 Ridgeland, SC 29936

Dear Honorable Chairwoman & Council:

The Jasper County Chamber of Commerce is now in its thirteenth year of hosting Jasper County State House Day on the State House grounds in Columbia, SC. On behalf of the Jasper County State House Day Committee, I would like to request support not only by active involvement but also by funding. These funds will be used to promote all of Jasper County in a positive image to both houses of our state government and top elected officials, in a showcase style. The Jasper County State House Day event will be held on Wednesday, March 30, 2022. The event will include a Lowcountry Boil, promotional items, and presentations centering on economic development, tourism, educational opportunities and improvement; as well as life style, community involvement and historical importance.

The Committee has been organized through this office with the dedication of individuals and local governmental and business organizations.

It is our sincere wish, coupled with work and commitment, to place Jasper County front and center in the minds of policymakers of our state. Thank you in advance for your consideration.

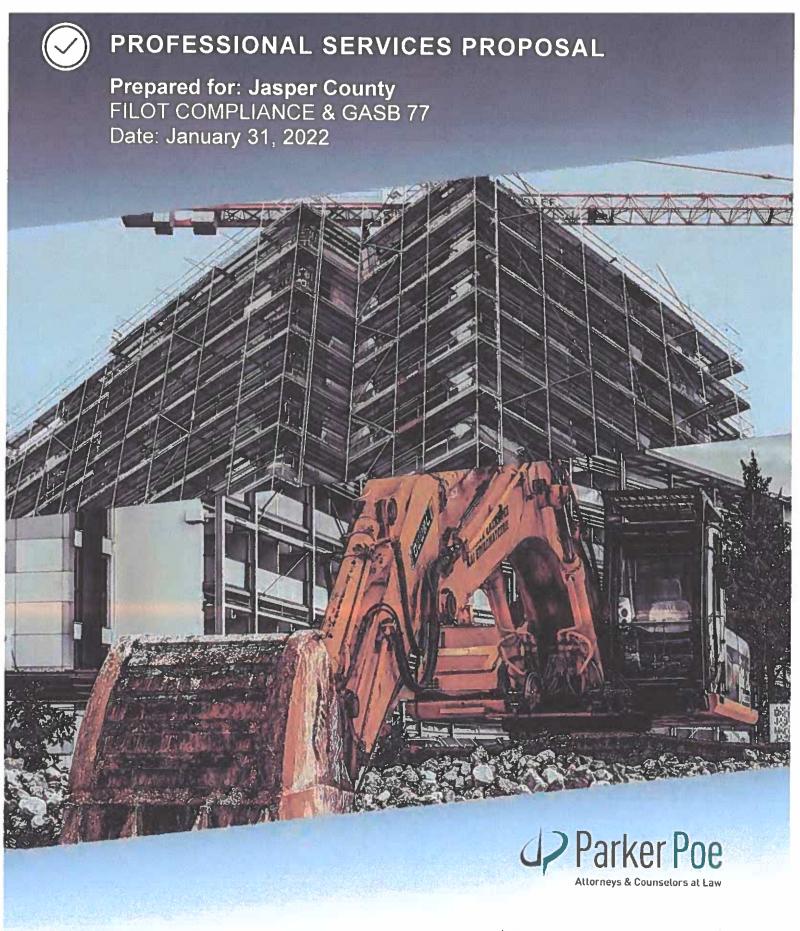
Respectfully,

Kendall W. Malphrus

**Executive Director** 

# AGENDA ITEM: XII

New Business item C







Jasper County 358 Third Avenue Ridgeland, SC 29936

January 28, 2022

RE: Professional services proposal for Jasper County FILOT Compliance & GASB 77

Dear Mr. Fulghum:

Thank you for the opportunity to provide this proposal for professional services to assist Jasper County with its FILOT Compliance & GASB 77 disclosures. Parker Poe Consulting, LLC ("PPC") is a multifaceted consulting practice specializing in site selection, incentives negotiation, GASB 77, incentives compliance and economic development. We are also a wholly-owned subsidiary of Parker Poe Adams & Bernstein, LLP ("PPAB"). We often work together, as "Parker Poe", to provide comprehensive consulting and legal services to our public sector clients. With regard to our incentives compliance and economic development services, especially in South Carolina, our team is well equipped to assist Jasper County with its FILOT compliance and GASB 77 reporting obligations. As part of our incentives compliance services, we advise our corporate and public sector clients by reviewing FILOT and Special Source Revenue Credit ("SSRC") legal documentation, property tax returns, certifications, assessment notices and corresponding billings to determine if all parties are adhering to the various terms of the legal agreement(s). As part of our work, we frequently identify errors with property tax filings and billing under the FILOT agreements. Most recently, we helped one of our public sector clients recoup approximately \$400,000 in underbilled FILOT revenue. Our ultimate goal is to ensure that incentive-benefitting taxpayers are receiving the benefits they are entitled to, but also meeting the investment and/or job creation goals they committed to.

It is our understanding that Jasper County ("County") is interested in ensuring that the County is correctly preparing the property tax bills under the incentive agreements and current MCIP arrangements. Further, we have also included a scope for assisting the County with its GASB 77 disclosures in the event that the County wants to ensure they are in compliance with GASB 77 regulations regarding tax abatements and the disclosure of forgone revenues resulting from the incentive agreements currently in place.

I am confident that our diverse team of experienced professionals is uniquely qualified to assist Jasper County with these important projects. We've worked on countless projects of all sizes, types, and origin. Over the years, we have developed innovative strategies and tools to comprehensively assess and truly understand tax abatements and their financial impacts.

Within this proposal, you will find a detailed outline of our approach to FILOT Compliance & GASB 77, team biographies, examples of relevant experience, and proposed fees and payment terms. We strive to meet our client's needs and exceed their expectations. If you have any questions about this proposal or need additional information please do not hesitate to contact me.

Kind regards,

Azad Khan

Principal, Parker Poe Consulting

### Scope of Work: FILOT Compliance

PPC will employ a two-step approach to FILOT compliance to effectively and thoroughly ensure that Jasper County's FILOT taxpayers are receiving the benefits they are entitled to and are in compliance with the various commitments they made.

#### Step 1 - Obtain FILOT/SSRC Documentation & Taxpayer Property Tax Data

The first step in FILOT compliance is to obtain and review all legal documentation for Jasper County's FILOT taxpayers. Additionally, obtaining data regarding each taxpayer's property tax filing is necessary to accurately assess the taxpayer's investment performance. As part of Step 1, PPC will work with County officials to obtain the required data and information and complete the following tasks:

- ✓ Obtain copies of all active F1LOT agreements, stand-alone SSRC agreements and Memorandums of Understanding ("MOUs").
- Review above-listed agreements and summarize key terms (i.e. millage rate, assessment ratio, anticipated first year, duration of incentive, investment window, investment/job commitments, clawbacks, etc.) in a master spreadsheet.
- ✓ With assistance from County officials, obtain and review taxpayer property tax data (through SC Dept. of Revenue's MFT Services portal). County Assessors, Auditors and Economic Developers typically have access to this data. This data includes taxpayer investment by year and type (i.e. land and building, machinery and equipment, etc.) and includes the amount due for all FILOT taxpayers.
- Review historical property tax billings from Jasper County's online property tax payment portal, as needed, for each incentive-benefitting taxpayer.

#### Step 2 - Calculate FILOT Bills

Upon completion of Step 1, and utilizing information and data obtain during Step 1, PPC will apply the FILOT/SSRC terms to each corresponding taxpayer's property tax filing. In connection with this Step, PPC may also identify errors in taxpayer filings and possible errors in billing. As part of Step 2, PPC will accomplish the following tasks:

- Calculate each incentive-benefitting taxpayer's FILOT/SSRC bill utilizing SCDOR data and key terms identified in the corresponding taxpayer's incentive documentation.
- ✓ Compare calculated FILOT amounts due against SCDOR's data.
- ✓ Identify potential errors in taxpayer filings as it relates to their incentive documentation.
- Calculate net FILOT amount due after accounting for SSRCs that the taxpayer may be entitled to.
- Collaborate with the County's Auditor's office to ensure FILOT amounts for each incentive-benefitting taxpayer reconcile prior to issuing bills.

At the conclusion of Step 2, PPC will notify County officials regarding any issues related to the FILOT taxpayer's investment performance or property tax filing(s), as determined by reviewing SCDOR data. Additionally, PPC will notify County officials of any identified billing issues and work collaboratively to resolve these issues.

### Scope of Work: GASB 77

#### Step 1 - Investigation / Information Gathering

Typically, as part of our GASB 77 engagements, Step 1 is to obtain and review pertinent legal documents for the various local incentives (i.e. FILOT agreement, SSRC agreements, MCIP agreements, etc.) and tax data. However, since we will already have access to these documents from our work on FILOT compliance, Step 1 for GASB 77 will be limited to obtaining details necessary for the financial analysis in Step 2.

✓ Identify current tax rates, taxing districts and statutory rebate programs (i.e. local option sales tax credits, manufacturer's exemption, property value exemption for manufacturers, etc.).

#### Step 2 - Financial Analysis & Citations

During Step 2, we will thoroughly review all tax abatement incentive agreements, associated filings (i.e. PT-300s, SCDOR certifications), current tax rates, and statutory rebates identified and obtained during Step 1 and extract essential deal terms for each project that will enable the calculation of forgone (and received) revenue from each incentive-benefitting taxpayer and the creation of the required disclosure for Jasper County's Financials. Tasks completed during Step 2 include, but are not limited to:

- ✓ Thorough review of all tax abatement incentive agreements, extraction of essential deal terms and construction of a Microsoft Excel-based database to perform financial calculations.
- ✓ Perform financial analysis of forgone revenue resulting from tax abatement agreements.
- Perform financial analysis of revenue received from tax abatement agreements.
- ✓ Identify current year non-financial commitments made by Jasper County, as required by GASB 77.
- Assessment of forgone revenues resulting from waived rollback taxes, as applicable.
- ✓ Determine financial impact of forgone revenue on affected governments (i.e. municipalities and school districts).
- Prepare written descriptions of the tax abatement programs including applicable clawbacks, eligibility criteria, legal authority citations, and the mechanism for which the tax abatements are realized, as required by GASB 77.

#### Step 3 - Correspondence to Affected Taxing Entities [Parker Poe Law Firm]

The last step of our GASB 77 services includes assisting Jasper County with communicating to the taxing entities that have been financially impacted by the incentive agreements Jasper County has entered into. The affected governments are typically municipalities, school districts and/or special purpose districts.

- ✓ Draft memorandum for each affected taxing entity describing the County's obligations to inform the affected taxing entity the amount of taxes abated, a narrative describing each tax abatement program, and, if desired, the amount of revenue received from the incentive-benefitting taxpayers.
- If desired, assist with the dissemination of the aforementioned memorandums to all affected taxing entities.



### Fees & Payment Terms

PPC's fees for FILOT compliance and GASB 77 vary based on the number of active incentive agreements in a particular County, For the first year of our engagement, we propose providing FILOT compliance and GASB 77 on an hourly basis. In subsequent years, if Jasper County prefers fixed fee arrangements, we will be in a better position to offer a fixed fee proposal after already having completed one year of these services.

Azad Khan will serve as your primary contact and complete the vast majority of the FILOT compliance and GASB 77 work. The hourly rates listed below cover all professional services time for PPC; however, any travel and other customary business expenses will be billed as incurred. Business expenses do not typically arise and travel is not normally needed in these types of engagements.

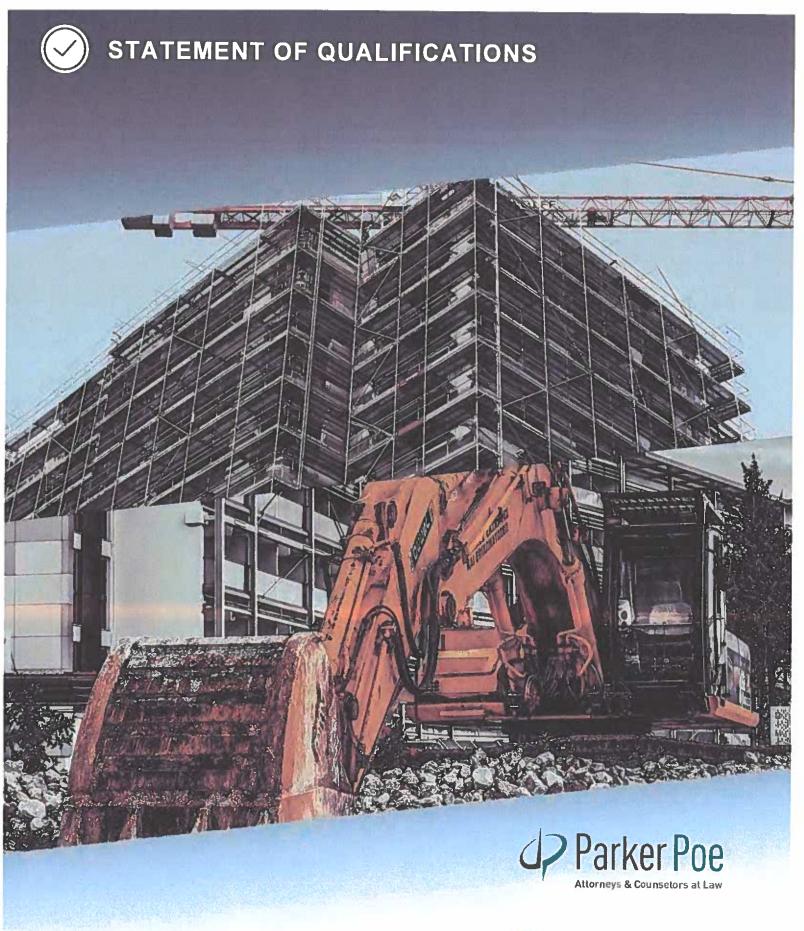
| PPC - HOURLY RATES ASSOCIATED WITH THE SCOPE      |              |  |
|---|--------------|--|
| Azad Khan Principal                               | \$300 / hour |  |
| Morgan Crapps Principal                           | \$300 / hour |  |
| Mark Simmons Senior Principal                     | \$375 / hour |  |
| Maggie Herring Global Project Development Manager | \$200 / hour |  |

| Estimated Fee Range |                    |
|---------------------|--------------------|
| FILOT Compliance    | \$5,000 - \$20,000 |
| GASB 77             | \$5,000 - \$10,000 |

If there are extraordinary issues that arise within or outside of the stated scope that are not customary, PPC will address those directly with the County and discuss whether the proposed fees should be modified to accommodate the expanded scope. If the County discontinues or otherwise abandons the project during the course of the engagement for the above outlined work, PPC will invoice the County based on the percentage of work it has performed up to that point of project termination, as determined by PPC. This proposal does not constitute an engagement. Upon acceptance of this proposal, we will prepare an engagement letter outlining the final terms herein for the County's signature.

#### This proposal is valid until May 31, 2022.

Should Jasper County choose to engage PPC for FILOT compliance and/or GASB 77 services, PPC is able to include its fees on the monthly invoices Jasper County already receives from PPAB <u>or</u> prepare monthly invoices separately based on PPC's billable time and expenses incurred during each month once work commences.





### About Parker Poe Consulting – Location Solutions



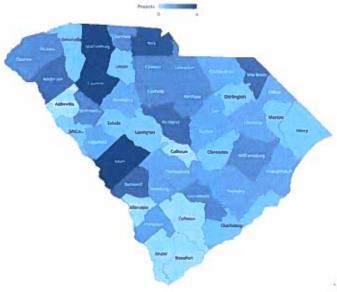
Parker Poe Consulting – Location Solutions is a site selection, incentives, and economic development consulting firm that finds data-driven solutions for clients looking to expand their footprints in the United States or better serve their local populations. Our team brings together years of private and public sector experience to deliver our clients comprehensive and creative solutions. We combine our backgrounds in city and regional development planning, law and international business to provide our clients multi-dimensional value.

Our experience working for local, regional and state economic development organizations and groups also means we understand the nuances of the public sector and the challenges these groups face on a day-to-day and yearly basis. We strive to provide tailored solutions for our public sector clients through our FILOT, GASB 77 and Fiscal Impact services.

The following map represents PPC's FILOT compliance and related engagements in each South Carolina county in 2021. Within the last 18 months, our team has worked on FILOT related projects in all but 6 South Carolina Counties.

#### Our projects in these counties Include:

- ✓ GASB 77
- ✓ FILOT Compliance
- ✓ FILOT Negotiation
- ✓ FILOT Modeling
- ✓ Licensed Fiscal Impact (i.e. cost/benefit) Model
- ✓ Licensed FILOT Model







# Azad Khan

azad@parkerpoeconsulting.com 803.253.6864

Azad Khan has provided research and analytic insight to more than 300 economic development projects at both the state and regional economic development levels. At Parker Poe Consulting, Mr. Khan advises clients on all facets of their site selection and economic development initiatives. Mr. Khan's work focuses primarily on GASB 77, location-specific business costs, taxes, incentives, compliance, workforce analysis, fiscal and economic impact analysis, and fee-in-lieu-of-tax modeling.

Prior to joining Parker Poe Consulting, Mr. Khan served as the Director of Research for the Central SC Alliance, where he led all research activities and provided support for companies across various industries, including automotive, aerospace, customer service, alternative energy and textiles.

Mr. Khan began his career at the South Carolina Department of Commerce, managing RFIs and economic development proposals, which contributed to \$1.4 billion in announced capital investment and 5,200 announced jobs.

#### **EXPERIENCE HIGHLIGHTS**

- Corporate relocation, site selection and business expansion projects
- Economic development incentive agreements
- GASB 77, incentive compliance and incentive negotiations
- Economic and fiscal impact modeling for state and local governments and corporations.

#### **EDUCATION & CERTIFICATIONS**

- Georgia Institute of Technology, Post-Graduate Studies, Economic Development
- UNC at Chapel Hill, Post-Graduate Studies, Economic Development
- University of South Carolina, BS in Finance, cum laude, 2008

#### **HONORS & AWARDS**

- South Carolina Certified Economic Developer (SCCED)
- Greater Columbia Chamber of Commerce, Leadership Columbia, Class of 2013

#### **MEMBERSHIPS & AFFILIATIONS**

- South Carolina Economic Developers' Association
- Columbia Empowerment Zone Inc., Board of Directors





### Mark Simmons SENIOR PRINCIPAL

mark@parkerpoeconsulting.com 803.253.6847

Mark Simmons is a principal with Parker Poe Consulting with more than 30 years of experience in the economic development field. During his career, Mr. Simmons has been directly involved in the recruitment and expansion of businesses and industries, which have accounted for more than \$15 billion in new capital investment and the creation of more than 80,000 new jobs. At Parker Poe Consulting, Mr. Simmons advises clients on all facets of their site selection and economic development initiatives, representing clients throughout North America.

Prior to joining Parker Poe Consulting, Mr. Simmons served in various roles on a local/regional basis in economic development positions throughout the Carolinas. Most recently, he served as the Executive Vice President of the Central SC Alliance, where he was responsible for economic development and industrial recruitment duties for a nine-county area within the Midlands of South Carolina.

#### **EXPERIENCE HIGHLIGHTS**

- Assists both domestic and international clients with corporate relocation, site selection and business expansion projects
- Assists businesses in structuring economic development incentive agreements with state and local governments as well as other project stakeholders
- Advises state, local and regional economic development organizations, as well as county and municipal governments, in the following functional areas of economic development operations: organizational management and operations, product and market development, external marketing and communications, and incentive policy and financing

#### **EDUCATION & CERTIFICATIONS**

- Certified Economic Developer (CEcD), International Economic Development Council
- SC Certified Economic Developer, 2002
- University of Oklahoma, Economic Development Institute, Graduate
- University of South Carolina, Post-Graduate Studies, Economic Development
- University of North Carolina at Chapel Hill, Post-Graduate Studies, Economic Development
- Georgia Institute of Technology, Post-Graduate Studies, Economic Development
- Clemson University, MS, City Planning
- Clemson University, BA in Political Science, summa cum laude

#### **HONORS & AWARDS**

- Clemson University, Guest Lecturer
- Tate Center for Entrepreneurship, College of Charleston, Guest Lecturer

#### **MEMBERSHIPS & AFFILIATIONS**

- South Carolina Economic Developer's Association, 1985-present; Board of Directors, 1991-1995; President, 1994-1995
- Keep America Beautiful of the Midlands, Board of Directors, 1994-1996
- Southern Economic Development Council, Board of Directors, 1996-1998
- Industrial Asset Management Council
- International Economic Development Council
- Midlands Technical College Foundation, Board of Directors, 2012-2014





# Morgan Crapps

morgan@parkerpoeconsulting.com 803.253.6851

Morgan Crapps works with corporate clients to find optimal locations for their entry, expansion, or relocation in North America. She also negotiates and structures incentive agreements with state and local governments. Morgan frequently advises companies on manufacturing, distribution, office, and development projects and has significant experience working with global businesses to facilitate foreign direct investment (FDI) in the United States.

Morgan previously worked for a midsize law firm as an attorney in the economic development and international arenas, where her practice focused on tax and incentives.\* Prior to that, Morgan worked at the South Carolina Department of Commerce, both as a project manager in global business development and as senior manager of international strategy and trade. In these roles, she was responsible for recruiting companies from around the world to South Carolina and streamlining their investment projects to create jobs and bring investment to the state.

Her past experiences and the relationships she has built in the public and private sectors give Morgan a 360-degree view of site selection and incentives negotiation, particularly when complex issues arise. Her organized and diligent approach, combined with her knowledge of economic development and FDI, allow her to be a strong advocate and achieve results for her clients.

\*Morgan is not a practicing lawyer and does not provide legal services.

#### **EDUCATION & CERTIFICATIONS**

- University of South Carolina, Juris Doctor, 2013
- Clemson University, BS, cum laude, 2009

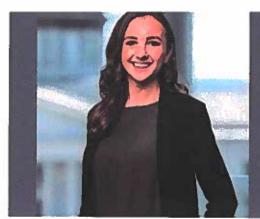
#### **HONORS & AWARDS**

- Southern Economic Development Council, 2018 President's Award Recipient
- University of Oklahoma Economic Development Institute, Graduate
- Georgia Institute of Technology, Post-Graduate Studies, Economic Development

#### **MEMBERSHIPS & AFFILIATIONS**

- South Carolina Economic Developers' Association, SCEDA Women, Founding Chair
- Southern Economic Development Council
- Upstate Alliance Global Competitiveness Council
- Commercial Real Estate Women (CREW) Midlands
- South Carolina Biotechnology Industry Organization (SCBIO)
- Junior League of Columbia, Public Affairs Committee
- Lexington Clemson Club, Board of Directors





# Maggie Herring Global Project Development Manager

maggie@parkerpoeconsulting.com 803.253.6874

Maggie Herring works closely in conjunction with the Parker Poe Consulting team members to foster relationships and engage with clients and prospective clients. Maggie assists with the marketing, business development and project management operations of the firm. She also assists Parker Poe Consulting's Hispanic clients when needed.

Prior to joining Parker Poe Consulting, Maggie worked various roles in both domestic and international law firms whose practices focused on real estate, venture capital, and corporate finance. She recently graduated with her Master's of International Business from the Darla Moore School of Business with a focus on international business strategy and implementation.

#### **EDUCATION & CERTIFICATIONS**

- University of South Carolina, Master of International Business (MIB), 2021
- University of South Carolina, Certificate of Global Strategy & Leadership, 2021
- Clemson University, BA, Spanish & International Trade, Political Science, 2020





Ray E. Jones
Partner, Columbia Office Relationship
Partner

rayjones@parkerpoe.com t 803.253.8917



Ray Jones provides advice and counsel to a broad spectrum of clients in matters relating to public finance, local taxation, financing of affordable housing, and economic development. His clients include hospitals, cities, counties, school districts, investment banks, financial institutions, public housing authorities, and large to midsize corporations.

Across the board, clients rely on Ray to close complex deals. He has worked on billions of dollars' worth of bond transactions and economic development transactions across the Southeast. He brings an analytical, collaborative approach to each one, helping clients understand the steps and working together with them and other counsel to get the deal across the finish line.

#### REPRESENTATIVE EXPERIENCE

- Assisted local governments and hospitals in the financing of capital improvements and structuring bond transactions.
- Represented investment banks and other financial institutions in conjunction with the underwriting of publicly sold tax-exempt securities, including the securities law aspects of those transactions.
- Counseled banks in connection with the purchase of tax-exempt, bankqualified securities from local governmental issuers.
- Advised governments on how to structure incentive packages to lure new business and industry to their communities, and counseled corporations with respect to these matters.

#### **CLIENT ALERTS**

- "Voluntary Disclosures by Municipal Issuers During COVID-19," June 2020
- "Qualified Opportunity Zones Open Greater Development Opportunities in Georgia," April 2018
- "New Governmental Accounting Standards Board ("GASB") Rules Require Governments to Disclose Tax Abatement Agreements in Financial Statements," November 2015
- "Exploring for State and Local Business Incentives: Finding the Highest Ground for Growth," November 2009
- "2007 South Carolina Low Income Housing Tax Credit Program," January 2007



**COLUMBIA OFFICE** 



#### PRACTICE AREAS

Health Care
Public Finance
Government & Public
Policy
Business Law
Renewable Energy
New Markets Tax Credits
Economic Development
Opportunity Zones



#### **EDUCATION**

University of South Carolina JD, 1996 University of South Carolina MIBS, 1996 University of South Carolina BS, Honors College, 1992



South Carolina, 1996





Emily Luther joined Parker Poe in 2010 and is a partner in the Public Finance Practice Group. A native of Gaston, South Carolina, she represents counties, cities, and school districts in capital financing projects and economic development matters. She also advises and assists nonprofit and tax-exempt organizations with federal and state tax and corporate law compliance.

Emily graduated from Wofford College with a Bachelor of Arts in government and economics, and an emphasis in political theory. She received her law degree from the University of South Carolina and her master's in taxation law (LLM) from New York University. She is admitted to practice law in South Carolina. Prior to attending NYU, she clerked for Parker Poe on the Public Finance Team for two years during law school.

#### REPRESENTATIVE EXPERIENCE

- Assisted governmental and nonprofit entities in the issuance of bonds and other instruments to fund capital projects and operating expenses.
- Counseled nonprofit entities on organizational and operational questions and processes.
- Counseled nonprofit entities in applying for and compliance with taxexempt status under the Internal Revenue Code.
- Represented governmental clients and private industry regarding the use of South Carolina's tax-exempt bond program.
- Advised counties in all aspects of economic development, including the creation of multi-county industrial parks and negotiation of the fee-in-lieu of tax incentive
- Represented investment banks and other financial institutions in conjunction with the underwriting of publicly sold tax-exempt securities, including the securities law aspects of those transactions.
- Counseled banks in connection with the purchase of tax-exempt, bankqualified securities from local governmental issuers.
- Consulted with private industry concerning South Carolina property tax law.
- Advised from various sides of new markets tax credit transactions in South Carolina and other states.



PRACTICE AREAS

Public Finance

Economic Development

New Markets Tax Credits
Tax-Exempt Organizations
Opportunity Zones



New York University LLM, Taxation, 2010 University of South Carolina JD, cum laude, 2009 Wofford College BA, summa cum laude, 2006



**ADMISSIONS** 

South Carolina, 2009





Ryan Romano concentrates his practice on public finance. He is part of a team that advises on financings for governmental, health care, higher education, and charitable organizations.

Ryan earned his law degree from the University of South Carolina, where he was the managing editor of the *South Carolina Law Review*, a bronze recipient of the Compleat Lawyer Award for outstanding civic and professional accomplishments, and the winner of several other awards. He earned his bachelor's degree from the University of Georgia.

#### **HONORS**

- University of South Carolina School of Law's Compleat Lawyer Award, Bronze Recipient
- University of South Carolina School of Law's Arthur B. Custy Tax Award
- Order of the Coif
- Order of the Wig and Robe
- South Carolina Chapter of the Association of Corporate Counsel Award



### Relevant Experience

Parker Poe Consulting – Location Solutions has worked on a multitude of economic development projects of all sizes, type, and origin. Through our experience in incentives compliance, incentives negotiation and economic development, we have developed an acute understanding of the variety of ways FILOT/SSRC benefits are offered and received throughout the state. Listed below is a sampling of our most recent GASB 77 and FILOT compliance engagements.

#### **GASB 77**

Since 2016, PPC has been retained by Richland, Bamberg, Barnwell, Berkeley and Chester County to prepare the financial analysis and written citations for the GASB 77 ruling which requires the disclosure of tax abatements in the reporting government's financial statements. As part of this work, we integrate the financial analysis and citations seamlessly into County financial statements and communicate with affected taxing entities. Each of these counties varies in GASB 77 analysis magnitude, with one County presenting more than 100 negotiated and non-negotiated FILOT taxpayers.

#### **Dorchester County**

Dorchester County retained PPC to undertake a FILOT Compliance engagement for Tax Year 2020. PPC reviewed all FILOT documentation for 30+ FILOT taxpayers and worked with the County Auditor to ensure FILOT bills were aligned with each taxpayer's FILOT benefits. Likewise, we advised the County of any issues related to FILOT billing and made recommendations for taxpayers that may be non-compliant with the terms of their incentive agreements.

#### **Marlboro County**

PPC has been retained by Marlboro County for several years to assist with economic development matters. Over the last seven years, PPC has calculated the amount of property taxes due for one of their largest FILOT taxpayers. This particular taxpayer is entitled to complex, multi-layered SSRCs. Additionally, for the last three years, PPC has assisted the County with FILOT billing for *all* of its FILOT taxpayers. As part of our recent work with the County, we identified approximately \$400,000 in underbilled taxes which were subsequently recouped by the County with our assistance. In addition to our FILOT compliance work, we assist Marlboro County with incentive negotiations for new economic development projects.

#### **Barnwell County**

In addition to assisting Barnwell County with its GASB 77 disclosures, PPC also provides FILOT budgetary assistance, ad-hoc FILOT compliance services and fiscal impact analysis. Last year one of Barnwell County's largest FILOT taxpayers submitted three years' worth of amended property tax returns in an attempt to retroactively seek SSRC benefits. The Barnwell County Auditor initially estimated that the resulting retroactive SSRC payment would equal \$248,000 in refunds. After our review, we determined that the impact to Barnwell County was actually equal to a \$4,900 refund, saving Barnwell County more than \$243,000.

#### Tri-County Industrial Park Board (MCIP)

The Board of the Tri-County Industrial Park, a Multi-County Industrial Park ("MCIP") with three partner counties, engaged PPC to review the multi-county industrial park FILOT revenue distribution structure from one of the member counties largest FILOT taxpayers. The company's FILOT payments, and subsequent internal distribution among the member counties, had declined in recent years despite the company's announced plans to expand their facility. The Board engaged PPC to review the allocation of FILOT payments and advise of any miscalculations in billing and provide an assessment of the correct allocation of FILOT revenue among the member counties.



### Relevant Experience

#### **Orangeburg County**

Several solar farm developers recently constructed large, utility-scale solar farms in Orangeburg County. These solar farm developers also entered into FILOT agreements with Orangeburg County, which were later amended on two separate occasions. The Orangeburg County Auditor requested our assistance to ensure the special source revenue credits, as outlined in the FILOT documentation, were being correctly applied against the solar farm FILOT bills. Upon review of the company's FILOT documentation and SCDOR certifications, we advised the Orangeburg County Auditor on how to correctly calculate the FILOT bills under the FILOT documentation.

In addition to the work described above for our local government clients, we also provide incentive compliance services to our corporate clients. Listed below is a description of select FILOT compliance projects for our corporate clients.

#### Manufacturing Company #1

Upon review of property tax filings for one of our corporate clients located in the Upstate region of South Carolina, we discovered that the company was not correctly filing under their numerous FILOT agreements. As part of our work, we calculated the savings from amending the property tax returns to more correctly align with their FILOT agreements. As a result, our client was able to save approximately \$400,000 in property tax liability.

#### **Manufacturing Company #2**

A packing manufacturing company discovered that their outside accounting contractor was reporting their investments for property tax purposes using federal accelerated depreciation rates, as opposed to gross cost, and requested our assistance to advise on how to make corrections to their property tax returns to ensure compliance with their multiple FILOT agreements. As part of our work, we advised the company on how to amend their property tax returns, estimated the impact of filing amended property tax returns, and confirmed that the ensuing property tax bills aligned with the amended property tax filings.

#### Manufacturing Company #3

A pipe and pipe fittings manufacturer requested our assistance to confirm that they were receiving the FILOT benefits afforded to them through their FILOT agreement. Upon our review of three years' worth of property tax returns, SCDOR certifications and property tax bills, we determined that the company was not receiving special source revenue credits. Subsequently, we contacted the County Auditor, provided relevant documentation and requested revised property tax bills. As a result of our work, the company received over \$100,000 in unapplied special source revenue credits.

#### **Manufacturing Company #4**

One of our clients in the biopharmaceutical manufacturing industry has retained us since 2015 to provide state and local incentive compliance services. With respect to our local incentive compliance services, each year we verify that the company's outside accountants prepare the property tax returns in accordance with FILOT requirements, verify that the SCDOR certifications match the property tax returns, provide the company with estimated FILOT payment liability and we verify that the County Auditor has correctly applied the special source revenue credits the company is entitled to.

#### Manufacturing Company #5

Since 2015 we have advised one of our clients on state and local compliance matters, including FILOT compliance. This particular company is entitled to FILOT benefits and special source revenue credits on an existing building not eligible for FILOT treatment. As part of our work, we ensure that the company is correctly filing property tax returns and that the FILOT and special source revenue credits are correctly being applied against eligible property.



# AGENDA ITEM: XII

New Business item D



## Jasper County Finance Department

358 Third Avenue, Post Office Box 1149 Ridgeland, South Carolina 29936 Phone (843) 717-3692 Fax (843) 717-3626

Kimberly Burgess, CPA Director of Administrative Services burgess a jaspercounty se. gov

Jasper County Council
Appointment of Jasper County
Accommodations Tax Advisory Committee

| Meeting Date:   | March 21, 2022   |
|-----------------|--|
| Subject:        | Presentation of the slate of volunteers who have agreed to participate in the accommodations tax disbursement process has a member of the Jasper County Accommodations Tax Advisory Committee. |
| Recommendation: | Staff recommends that the Council accept the slate of volunteers to serve as members of the Jasper County Accommodations Tax Advisory Committee for the FY 22-23                               |

**Description:** The following is from the South Carolina Cod of Laws Title 6- Local Government—Provisions Applicable to Special Purpose Districts and Other Political Subdivisions.

**SECTION 6-4-25.** Advisory Committee; guidelines for expenditures; annual reports; reports to Accommodations Tax Oversight Committee.

- (A) A municipality or county receiving more than fifty thousand dollars in revenue from the accommodations tax in county areas collecting more than fifty thousand dollars shall appoint an advisory committee to make recommendations on the expenditure of revenue generated from the accommodations tax. The advisory committee consists of seven members with a majority being selected from the hospitality industry of the municipality or county receiving the revenue. At least two of the hospitality industry members must be from the lodging industry where applicable. One member shall represent the cultural organizations of the municipality or county receiving the revenue. For county advisory committees, members shall represent the geographic area where the majority of the revenue is derived. However, if a county which receives more in distributions of accommodations taxes than it collects in accommodations taxes, the membership of its advisory committee must be representative of all areas of the county with a majority of the membership coming from no one area.
- (B) A municipality or county and its advisory committee shall adopt guidelines to fit the needs and time schedules of the area. The guidelines must include the requirements for applications for funds from the special fund used for tourism-related expenditures. A recipient's application must be reviewed by an advisory committee before it receives funds from a county or municipality.

(C) Advisory committees shall submit written recommendations to a municipality or county at least once annually. The recommendations must be considered by the municipality or county in conjunction with the requirements of this chapter.

The list of volunteers who have agreed to serve on the Jasper County Accommodations Tax Advisory Committee for Fiscal Year 22-23 are as follows:

| Name                    | Business and Location  |
|-------------------------|--|
| William "Bill" Olendorf | Point South KOA Campground, Yemassee, SC                     |
| Rajan Kapadia           | Best Western (Parr 4 Hospitality), Yemassee, SC              |
| Peach Morrison          | Lowcountry & Resort Islands Tourism Commission, Yemassee, SC |
| Kendall Malphrus        | Jasper County Chamber of Commerce, Ridgeland, SC             |
| Chris Cornell           | Tailgaters Bar & Grill, Hardeeville, SC                      |
| Claud Dinkins           | Point South Partners, Ridgeland, SC                          |
| Mauricio Llambias       | Goal Soccer, LLC, Ridgeland, SC                              |

**Recommendation**: Staff recommends that the Council accept the slate of volunteers to serve as members of the Jasper County Accommodations Tax Advisory Committee for the FY 22-23.

# AGENDA ITEM: XIV

Council Members Comments

# AGENDA ITEM:

# XV

Administrator's Report

#### OFFICE OF THE JASPER COUNTY ADMINISTRATOR



358 Third Avenue - Courthouse Square - Post Office Box 1149 Ridgeland, South Carolina 29936 - 843-717-3690 - Fax: 843-726-7800

Andrew P. Fulghum County Administrator

afulghum@iaspercountysc.gov

### Progress Report March 8, 2022-March 21, 2022

#### 1. Exit 3:

Attended meeting with outside counsel and county attorney in Columbia on March 10. Will discuss with County Council at March 21 County Council meeting.

#### 2. Church Street Drainage Project:

Reviewed options with LCOG staff and County staff. Forwarded explanatory memo to County Council. Reviewed options with County Council members. Prepared and submitted follow-up documents. Copies of those documents provided in Administrator's Report.

#### 3. Various Development Projects:

Participated in virtual meetings with outside counsel, County Attorney, and SCA staff on March 9 and March 16. Meeting with economic development prospect on March 9. Reviewed traffic model for I95 Logistics Center with County staff, traffic study consultant, and developer on March 11.

#### 4. <u>Jasper County Neighbors United (JCNU)</u>:

Attended virtual meeting with Mr. Moyd and Ms. Burgess. Reviewed proposed project and explained ARPA funding timeline.

#### 5. Ridgeland-Claude Dean Airport:

Met with local pilot on March 15.

#### 6. Levy Volunteer Fire Department (LVFD):

Forwarded documents to County Council for discussion at March 21 County Council meeting.

#### 7. Other Meetings/Events Attended or Scheduled to Attend:

State of the County Luncheon on March 9, County Council workshop on March 14, visitation with Brantley family on March 15, and Jasper County Historical Society function on March 15.

#### OFFICE OF THE JASPER COUNTY ADMINISTRATOR



358 Third Avenue - Courthouse Square - Post Office Box 1149 Ridgeland, South Carolina 29936 - 843-717-3690 - Fax: 843-726-7800

Andrew P. Fulghum County Administrator afulghum@jaspercountysc.gov

Administrator's Report March 21, 2022

1. Church Road Drainage Project:
Thank you for discussing this important project with me last week. Follow-up correspondence and SC Rural Infrastructure Authority (RIA) grant application follow this report.

- 2. CDBG Grant # 4-CE-18-012 Marsh Cove Fire Station:
  A grant monitoring was conducted by the State on February 23, 2002. No problems were identified, and no required action noted. I have included a copy of the monitoring report.
- 3. <u>Dominion Energy Siting of Riverport 230kV Transmission Line</u>: The siting effort continues with a second workshop to be held to invite the community to provide any additional information they believe should be considered in the evaluation of alternative routes and determining the final, selected route. Details follow:

March 24, 2022 2:30- 3:00 p.m. Hardeeville Recreation Center 285 John Smith Road, Hardeeville, SC 29927 Public Participation will be from 3:00-7:00 p.m.

 COVID-19 Update: Chief Wells will provide the latest information for Jasper County.

The County Administrator's Progress Report and any miscellaneous correspondence, agendas, and minutes follow this report.



#### OFFICE OF THE JASPER COUNTY ADMINISTRATOR

Jasper County Clementa C. Pinckney Government Building 358 Third Avenue - Courthouse Square - Post Office Box 1149 Ridgeland, South Carolina 29936 - 843-717-3690 - Fax: 843-726-7800

Andrew P. Fulghum County Administrator

afulghum@jaspercountysc.gov

March 11, 2022

VIA Electronic /Mail Delivery

Ms. Bonnie Ammons, Executive Director SC Rural Infrastructure Authority 12 Main Street, Suite 1600 Columbia, SC 29201

Re:

Jasper County – Church Road Drainage Application

Dear Ms. Ammons:

Jasper County is pleased to provide this written commitment to provide a total matching contribution of \$500,000. We anticipate using up to \$380,000 for a portion of the construction contract costs, in addition to the original commitment \$120,000 for the above reference project. We have a current CDBG grant (Jasper County Drainage Improvements CDBG #4-CI-20-010) with an award of \$1,022,223 and are in the process of negotiation a request of an additional \$780,000.

This project would be fully funded if the \$1,000,000 requested of a basic infrastructure grant by the SC Infrastructure Authority is awarded. Also, please note that the project construction will occur in the existing SC Department of Transportation right-of-way and no property acquisition is involved. Please let us know if you have any questions or if we might provide additional information.

Sincerely,

Andrew P. Fulghum, ICMA-CM

Cc: SC DOC – Grants Administration
Ms. Kimberly Mullinax, LCOG



# OFFICE OF THE JASPER COUNTY ADMINISTRATOR

Jasper County Clementa C. Pinckney Government Building 358 Third Avenue – Courthouse Square – Post Office Box 1149 Ridgeland, South Carolina 29936 – 843-717-3690 – Fax: 843-726-7800

Andrew P. Fulghum County Administrator

afulghum@jaspercountysc.gov

March 11, 2022

VIA Electronic / Mail Delivery

Ms. Bonnie Ammons, Executive Director SC Rural Infrastructure Authority 12 Main Street, Suite 1600 Columbia, SC 29201

Re: Jasper County - Church Road Drainage Application

Dear Ms. Ammons:

Jasper County is very pleased to submit the enclosed original, one (1) copy, and an electronic version of drainage application for the SC Rural Infrastructure Authority funds for the above referenced project. We are respectfully requesting a grant maximum waiver to allow for the \$1,000,000 request as the project is currently designed, permitted, and has already been bid twice.

The current conditions in the construction industry have driven the costs much higher than originally projected. The RIA Program administered by your office remains an excellent source for units of local government to fund many of the priority infrastructure needs within our jurisdiction. Jasper County is appreciative of this opportunity to submit this application.

Sincerely,

Andrew P. Fulghum, ICMA-CM

Cc: SC DOC – Grants Administration Ms. Kimberly Mullinax, LCOG





| Co   | oordinated Infras  | tructure Grant Application   |
|--|--|--|
| Grant Applicant:   | Jasper County  | Date Submitted: 03/14/2022   |
| Project Title:   | Church Road Drainage Pro                                       |  |
| Source of Funds  | RIA State Grant ONLY   |  |
| Requested:   | ☐ State Revolving Funds (                                      | SRF) All Principal Forgiveness (PF) ONLY   |
|  | ☐ RIA State Grant + SRF P                                      | F  |
|  | ☐ Funding consideration i                                      | n whole or in part from either RIA or SRF PF   |
| I understand that the SE<br>than RIA state grants. If<br>requirements.<br>Signature: | RF program involves federal fi<br>awarded, in whole or in part | unds and may have different implementation requirements twith SRF funds, we agree to comply with the federal |
|  | Chief Executive Office   | ial (Elected or Administrative)  |
|  | tion associated with this pro                                  |  |
| . National Pollutant D   | ischarge Elimination (NPDES)                                   |  |
| No Discharge (ND) po   |  |  |
| <ol> <li>Nonpoint source or see RMPs guidance or</li> </ol>                          | stormwater abatement costs<br>on DHEC website click this lini  | associated with Best Management Practices (BMPs). To   |
| BMPs Cost \$   |  | g.<br>ral Cost   |
|  | des a description of (check al                                 |  |
| ☐ How the project a  | addresses an enforcement is:                                   | sue, if applicable   |
|  | rameters that the project wil                                  |  |
| ☐ How the project i  | improves or protects the wat                                   | ter quality in the project area  |
| Drinking Water (Infor  | mation associated with this                                    | project only)  |
| DHEC Water System  |  |  |
|  | ved Source Water Protection                                    |  |
| . The RIA application i  | ncludes the following docum                                    | entation to address SRF PF requirements (check all that  |
| water standards  |  | realth or helps to achieve/maintain compliance with drinking   |
| ☐ Evidence of defici   | encies (for example, water s                                   | ampling data or sanitary survey)   |
| ☐ How the project a  | addresses an enforcement is:                                   | iue, if applicable   |



#### **APPLICATION CHECKLIST**

| Applic | cation:  | See Grant Application Instructions (attached)  |                |
|--------|----------|--|----------------|
| •      |          | ation Forms and Certification (with original signature)  | V              |
| Attaci | hments   | (assembled in the following order):  | TO THE         |
| 1.     | Prelim   | inary Engineering Cost Estimate  |                |
| 2.     | Maps:    |  |                |
|        | •        | Project Location and Service Area  | $ \mathbf{r} $ |
|        | •        | Existing Infrastructure  |                |
|        | •        | Proposed Improvements  |                |
| 3.     | _        | m Documentation:   |                |
|        | Basic I  | nfrastructure (attach as appropriate)  |                |
|        | •        | DHEC Sanitary Survey — For all Water Projects  |                |
|        | •        | DHEC Compliance Evaluation Inspection—For all Sewer Projects   |                |
|        | •        | Notice of Violation or Consent Order   |                |
|        | •        | Corrective Action Plan   |                |
|        | •        | Other "Need" Documentation   |                |
|        | •        | Operating Budget and Actual Revenues/Expenses  |                |
|        | •        | Capital Improvement Plan   |                |
|        | •        | Residential Customer User Rates  |                |
|        |          | ic Infrastructure (attach as appropriate)<br>nic Development/Jobs  |                |
|        | •        | Jobs & Capital Investment Commitment   |                |
|        | •        | Planned or Approved Incentives   |                |
|        | Product  | Propert Property of the Proper | _              |
|        | •        | Industrial Site/Park Public Ownership Documentation  |                |
|        | Cumba-   | Industrial Site/Park Master Plan with utilities and capacity   |                |
|        | system ( | Capacity DHEC Sanitary Survey – For all Water Projects   | _              |
|        | -        |  | 닐              |
| 4.     | Fundia   | DHEC Compliance Evaluation Inspection—For all Sewer Projects g and Other Commitments   | Ц              |
| ₹.     | • unum   | Local Funds - Required   |                |
|        | •        | Other Funds  |                |
|        | •        | New Customers (70% documented commitment to connect)   |                |
|        | •        | Property ownership certification (Easements/ROW/Real Property)   |                |
|        | •        | Agreement to apply on behalf of an eligible entity, if applicable  |                |

Submit two hard copies of the signed application documents and attachments (1 original and 1 duplicate),

AND a PDF version of the application and attachments.

Applications must be received by 5:00 pm on the due date. No postmarks will be accepted.



| Applicant Information                        |  |   |   |                             |  |  |  |
|--|--|---|---|-----------------------------|--|--|--|
| Applicant Name:                              | Jasper County  |   |   |                             |  |  |  |
| Malling Address:                             | PO BOX 1149  | PO BOX 1149   |   |                             |  |  |  |
| City, State and Zip:                         | Ridgeland, SC 29936                                    |   |   | 30 30 M                     |  |  |  |
| State Legislative<br>Districts:              | Senate: 45   |   | House: 122 & 118  |                             |  |  |  |
| Applicant Type:                              | Local Government Special Purpose Dis Public Works Comr | nission   | Applicant is submitting on behalf of a not-<br>for-profit water/sewer company or other<br>eligible entity (attach written agreement)  Name: |                             |  |  |  |
| Project Summary                              | 0 7/0  |   |   |                             |  |  |  |
| Project Title:                               | Church Road Drainag                                    | e Project   | 280. 38   |                             |  |  |  |
| Project Summary:<br>(Limit to 2/3 sentences) | drainage infrastructure                                | The drainage project includes making improvements to include installing curb and gutter, storm drainage infrastructure, removing and relocating the existing sidewalk, roadway paving, water utility relocation, and associated demolition and erosion control. |   |                             |  |  |  |
| Project Location:<br>(Be specific)           | The construction work to (SC-46) drainage system       | The construction work to be done in this project includes making improvements to the existing Church Road (SC-46) drainage system between Stiney Road (S-27-104) and Sanders Road (S-27-292).   |   |                             |  |  |  |
| County Development Status/Census Tract(s):   | ☐ Tier I or II County<br>☐ Tier III or IV Count        | У   | Project Census  | us Tract(s): CT 9503 BG 1   |  |  |  |
| Funding Request                              | Grant Category Type of Project                         |   |   |                             |  |  |  |
| RIA Funds Requested:                         | \$ 1,000,00  | 0.00  |   |                             |  |  |  |
| Other State Funds:                           | \$   | Basic Infrastr  | ucture  | Water                       |  |  |  |
| Federal Funds:                               | \$ 1,802,22  | 3.00  |   | Sewer Stormwater Drainage   |  |  |  |
| Local Funds:                                 | \$ 500,00  | 0.00 Economic Inf   | rastructure   | Other (Describe):           |  |  |  |
| Total Project Funding:                       | \$ 3,302,22  | 3.00  |   | s (==34000) ======= a ∨, 03 |  |  |  |
| Contact Information                          | Name   | fille   | Phone   | Email Aridress              |  |  |  |
| Chief Elected or Administrative Official:    | Andrew P. Fulghum                                      | County Administrator  | 843-717-3690  | afulghum@jaspercountysc.gov |  |  |  |
| Local Project Contact:                       | Kimberly Mullinax                                      | C&ED Specialist<br>Lowcountry COG   | 843-473-3964  | kmullinax@lowcuntrycog.org  |  |  |  |
| Local Financial Contact:                     | Kim Burgess  | Chief Financial<br>Officer  | 843-717-3692  | kburgess@jaspercountysc.gov |  |  |  |
| Engineer/Consultant:                         | Jennifer Roach, P.E.                                   | Project Manager<br>Thomas & Hutton  | 912-721-4139  | roach.j@tandh.com           |  |  |  |

FY 2021-2022



| Project Budget                   |    |            |    |                            |  |    |              |
|----------------------------------|----|------------|----|----------------------------|--|----|--------------|
| Activity                         |    | RIA Funds  |    | Other Funds                | Identify Source  |    | Total        |
| Construction                     | AM |            | -  | THE REPORT OF THE PARTY OF |  |    |              |
| Demolition                       | \$ | 194,603.00 | \$ |                            |  | s  | 194,603.00   |
| Paving, Grading, Earth           | \$ | 522,046.00 | \$ |                            |  | s  | 522,046.00   |
| Storm Drainage                   | \$ |            | \$ | 633,825.00                 | CDBG & Jasper  | s  | 633,825.00   |
| Water & Sewer                    | \$ | 125,448.00 | \$ |                            |  | S  | 125,448.00   |
| Erosion Control                  | \$ | 17,050.00  | \$ |                            |  | Ś  | 17,050.00    |
| Miscellaneous                    | \$ |            | \$ | 1,105,886.00               | CDBG & Jasper  | \$ | 1,105,886.00 |
|                                  | \$ |            | \$ |                            |  | \$ | 0.00         |
|                                  | \$ |            | \$ |                            |  | \$ | 0.00         |
|                                  | \$ | -          | \$ |                            |  | s  | 0.00         |
| Construction Total               | \$ | 859,147.00 | \$ | 1,739,711.00               | The same of the sa | S  | 2,598,858.00 |
| Percent of RIA and Other Funding |    | 33%        |    | 67%                        |  |    | 100%         |

<sup>\*</sup>Percent of Other Funding: If RIA funds are requested applicants in Tier I and II Counties are required to provide at least 25% of the total construction costs.

| Activity  |                       |    | Other Funds         | Identify Source | 80 | Total        |
|---|-----------------------|----|---------------------|-----------------|----|--------------|
| Non-Construction  | The state of the same | 11 | Water Article State |                 |    |              |
| Engineering   |                       | \$ | 109,223.00          | Jasper County   | \$ | 109,223.00   |
| Permits   |                       | \$ |                     | Jasper County   | \$ | 0.00         |
| Land Acquisition  |                       | \$ | 0.00                |                 | \$ | 0.00         |
| Legal or Administrative                                 |                       | \$ | 50,000.00           | CDBG            | \$ | 50,000.00    |
| Other:  |                       | \$ |                     |                 | s  | 0.00         |
| Other:  |                       | \$ |                     |                 | 5  | 0.00         |
| Non-Construction<br>Total                               |                       | \$ | 159,223.00          |                 | \$ | 159,223.00   |
| Total Project Funding** Construction + Non-Construction | \$ 859,147.00         | \$ | 1,898,934.00        |                 | \$ | 2,758,081.00 |
| Percent of RIA and<br>Other Funding                     | 31%                   |    | 69%                 |                 |    | 100%         |

<sup>\*\*</sup> Total Project Funding should match Total Project Funding on Page 2 of this application.



| Project Benefit  |   | Residential                          | Business  |  |  |
|--|---|--------------------------------------|---|--|--|
| Total Customers/Taps (existing an  | 180   | 19                                   |   |  |  |
| Number of New Customers/Taps t   | 0   | 0                                    |   |  |  |
| Number of New Customers/Taps (<br>(minimum of 70% of all new custom  | Committed to Connect mers)  | 0                                    | 0   |  |  |
| Number of Jobs (Economic Develo  | pment/Jobs Project)   | New: 0                               | Existing: 0   |  |  |
| New Capital Investment (Economic   | : Development/Jobs Project)   | \$                                   | 0.00  |  |  |
| Project Schedule & Readiness   |   |                                      |   |  |  |
| Ready to Go Status   | Actual or Planned Completion  | Permits                              | Obtained  |  |  |
| Preliminary Engineering Report Final Design Acquisition Permits Construction Bid Opening Construction Start Construction Completion Grant Closed Are multiple contracts planned?  Property Acquisition  Easements/ROW  | Date: 06/01/2020 NA Date: 09/01/2021 NA Date: NA Date: NA Date: 07/09/2021 NA Date: 06/30/2022 NA Date: 09/06/2022 NA Date: 01/04/2023 NA Date: 03/31/2023 NA Date: 03/31/2023 NA | and not yet obtain permit not needed | select Y. if needed<br>ned, select N. if<br>d, select NA. |  |  |
| Real Property  | Date:   | Number needed:<br>Number needed:     |   |  |  |
| ■ NA   | <del>_</del>  |                                      |   |  |  |
| Attach co  | ertification of public ownership fo<br>r real property already acquired f   | r all easements,                     |   |  |  |
| Certification  | rous property ancuay acquired   | or this project.                     |   |  |  |
| As the Chief Executive Official for the applicant, I certify that the information submitted in this request and the attachments are complete and correct and that the applicant has authorized the submission of this grant application for SC Rural Infrastructure Authority funding to assist in carrying out the project described herein. I concur with the commitments implied and contained in this application and agree to abide by the program requirements as well as any future grant agreements. The applicant certifies that it has complied with state law with respect to the submission and contents of this application and has disclosed any conflicts of interest with regard to the project. |   |                                      |   |  |  |
| Andrew P. Fulghum  | Jasner County   | Administrator                        |   |  |  |
| Andrew P. Pulghum  | Casper County /   |                                      | and the second second                                     |  |  |
| Name of Chief Executive Offici<br>(Elected or Administrative)  | al  | Title                                | <u> </u>  |  |  |
| Name of Chief Executive Offici   |   |                                      |   |  |  |



# **Grant Application Instructions**

## Application Forms and Required Attachments

To ensure the proposed project complies with program guidelines (including eligibility, match and budget/ cost feasibility), please review the Program Strategy on our website before completing the application.

Application Forms - must be accurate and filled out completely. They include:

- Cover Page/Application Checklist;
- Applicant Information, Project Summary, Funding Request and Contact Information;
- Project Budget; and
- Project Benefit, Schedule and Certification.

□ Capital improvement plan;

☐ Extent of system transfers to the general fund; □ The average residential bill (per 5,000 gallons); and

| Application Narrative - Attach a brief narrative about the project that addresses each of the | following |
|---|-----------|
|---|-----------|

| אוועער                                 | <u>aught Natrauve— Actorn a brief narrative about the project that addresses each of the following:</u>   |
|--|---|
| NEED                                   |   |
| 0                                      | Explain the need for this project including a summary of the current condition, capacity and deficiencies of existing facilities.   |
| 0                                      | Describe the number of customers/taps directly impacted by each problem identified as well as the frequency and severity of the problem.  |
|  | Describe actions taken or planned with local/other resources to address this or similar system problems.  |
|  | For Emergency Infrastructure projects, also describe the circumstances that have created an imminent threat, when it occurred and why immediate action is required.   |
| SERVI                                  | CE AREA   |
|  | Describe the <u>project's</u> service area and explain how it was determined.   |
| PROJE                                  | ECT DESCRIPTION   |
| D                                      | Provide a detailed description of the entire project, including all project activities regardless of funding source.  |
| ;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;; | Explain how the project will be carried out, particularly where multiple funding sources are involved. Indicate the name of the proposed subrecipient who will carry out any portion of the project and describe the subrecipient's project responsibilities. |
| FEASI                                  | віцту   |
|  | Identify how the project will solve the problem or improve conditions.  |
| 0                                      | If the project does not completely solve a system or area-wide problem, indicate plans and proposed funding for the remaining need and a timeframe.   |
|  | Justify the total construction cost based on the number of customers directly benefitting. If new services are proposed, justify construction costs based on the number of new customers.   |
|  | Identify any regional or cost saving alternatives considered.   |
|  | Address the proposed project schedule and any anticipated or potential delays.  |
| 0                                      | Explain the applicant's ability to operate and maintain system improvements.  |
| VIABII                                 | UTY   |
|  | Provide the following items as a measure of system viability.   |
|  | <ul> <li>Operating budget compared to actual revenues and expenditures;</li> </ul>  |

□ Extent of cash reserves in the system to handle repairs and emergencies;

Any recent and planned rate increases and the expected timeframe.

FY 2021-22

# **Grant Application Instructions**

#### BENEFITS/IMPACT

- Quantify and explain the number of direct and indirect beneficiaries of the project including the number of households and businesses that will benefit.
- □ Explain how the project will address one or more of the following:
  - Resolve regulatory or health issues;
  - improve quality of life;
  - Provide a regional solution that will lead to greater system viability;
  - Contribute to the area's economic competitiveness; or
  - Support economic development, including the new jobs and capital investment expected and the timeframe.
- Include any additional information that should be considered in evaluating the proposed project activities.

<u>Attachments</u> – In addition to the Application Forms and Narrative, applicants must include the following attachments in the order specified below when submitting a grant application.

# Attachment 1: Preliminary Engineering Cost Estimate-A PER may be attached.

☐ Include a detailed cost estimate for each activity (Prepared within the past 12 months.)

Attachment 2: Project Location and Service Area Maps (Use symbols and color-coding to identify activities.)

- Attach a county or municipal road/street map identifying the project's service area and census tracts.
- ☐ Attach a map showing the location, size and/or capacity of <u>existing</u> infrastructure within the project area.
- Attach a map showing the location, size and/or capacity of all <u>proposed</u> project improvements within the project service area.

Attachment 3: Program Documentation- Attach all applicable documentation for this project.

#### **BASIC INFRASTRUCTURE**

- ☐ For water projects, a copy of the <u>most recent</u> DHEC Sanitary Survey.
- ☐ For sewer projects, results of the <u>most recent</u> DHEC Compliance Evaluation Inspection.
- Any Consent Orders or Notice of Violations from federal or state agencies, as well as the approved (or proposed if not yet approved) Corrective Action Plan.
- Any other relevant documentation (i.e., test results, customer complaints, repair logs, photos, etc.) of the frequency, quantity and severity of the problem.
- □ Residential customer user rates.
- □ Operating budget compared to actual revenues and expenditures.
- □ Capital improvement plan.

#### **ECONOMIC INFRASTRUCTURE**

## **Economic Development/Jobs**

- ☐ A letter of commitment from a company official for the number of jobs to be created/retained as well as the planned amount of capital investment within 5 years.
- □ Documentation of the source and amount of all planned or approved incentives.

FY 2021-22 Instructional Page 2



# **Grant Application Instructions**

#### System Capacity

- ☐ For water projects, a copy of the <u>most recent</u> DHEC Sanitary Survey.
- ☐ For sewer projects, results of the <u>most recent</u> DHEC Compliance Evaluation Inspection.

#### **Product Development**

- Documentation of public ownership of the industrial site or park.
- A master plan of the industrial site or park showing utilities and capacity.

## **Attachment 4: Funding and Other Commitments**

- A letter of commitment (with original signature) from the chief elected/administrative official for all construction funding required to implement the project.
- ☐ A letter of commitment from the chief elected/administrative official for all non-construction costs (including engineering, permitting and acquisition) including the source and amount of funding to be provided and when funds will be available.
- ☐ Evidence of new customer commitments to connect, if applicable.
- □ Certification of public ownership for all necessary easements/rights-of-way or other real property already acquired for this project.
- ☐ Written agreement to apply on behalf of another eligible entity, if applicable.

Submit two hard copies (1 original and 1 duplicate) of the unbound application and attachments to RIA AND submit the application and all attachments as a PDF file (by email or flash drive). An original application must have a pen and ink signature. Postmarked applications will not be accepted. Failure to submit the application as required by the deadline could delay consideration of your project or result in a determination that the application is incomplete. Applications must be submitted to:

SC Rural Infrastructure Authority 1201 Main Street, Suite 1600 Columbia, SC 29201

Email address: info@ria.sc.gov

**Application Due Dates** 

Round 1: September 13, 2021

Round 2: March 14, 2022



Henry McMaster Governor

Harry M. Lightsey III Secretary

February 24, 2022

Mr. Andrew Fulghum Administrator, Jasper County Post Office Box 1149 Ridgeland, South Carolina 29936

Re:

CDBG Grant # 4-CE-18-012
Marsh Cove Fire Station

Dear Mr. Fulghum:

On February 23, 2022, a monitoring review was completed on the community development activities carried out by Jasper County under the above referenced grant. The purpose of this review was to determine if the above program is properly being administered and if records were maintained in accordance with applicable regulations. The review also proved to be an opportunity to render technical assistance as necessary. The financial activities were reviewed and the results of the monitoring are enclosed.

We appreciate the assistance shared with Ms. Sequoya Casey during this monitoring review process. Should you require further assistance, you may contact Mrs. Stefanie Smith-Derwort, Grants Manager on program issues at (803) 737-1993, or Ms. Sequoya Casey, CDBG Financial Grants Coordinator on financial issues at (803) 737-0412.

Sincerely.

Chris Huffman

Chief Financial Officer

CH/sc

cc: Verna Garvin

Kimberly Burgess Jessica Dailly

Stefanie Smith-Derwort

File

Jasper County
CDBG Grant # 4-CE-18-012
Marsh Cove Fire Station

# STAFF PERSONS CONDUCTING THE REVIEW:

Sequoya Casey, CDBG Financial Grants Coordinator SC Department of Commerce - Division of Administration

# STAFF PERSON REPRESENTING THE GRANTEE:

Jessica Daily, C & ED Specialist, Lowcountry Regional COG

## FINANCIAL REVIEW:

#### **ACCOMPLISHMENTS:**

- 1. A project fiscal file was being maintained that reflects the Grant Application, Grant Award, Budget Revision(s), Project Period Extension(s), Contract Approval Letter(s), Contract Change Order Letter(s), Executed Contract(s), and other related correspondence as required.
- 2. The accounting method identified federal receipts and expenditures.
- 3. Supporting documentation of expenditures incurred were on file as required.
- 4. Cash on hand met requirements.

## **IDENTIFIED PROBLEM:**

NONE

## REQUIRED ACTION:

NONE

### NOTE:

- 1. As stated in the CDBG Implementation Manual, it is required that each Grantee establish a separate bank account. In 2018, Jasper County requested a waiver of this policy. Upon review of the County's Comprehensive Annual Financial Report for fiscal year ended June 30, 2017, the County's Invoice Payment Internal controls and the County's Capital & General Operation Budget Ordinance that were submitted, the request to allow the County to use its General Fund Account was approved by the SC Department of Commerce. Please note this approval is effective until June 30, 2023. However, Commerce reserves the right to terminate the current approvals if any changes occur prior to the expiration periods.
- 2. As stated in the CDBG Implementation Manual, it is required that two signatures be on all checks written for CDBG grants. In 2019, Jasper County requested a waiver of this policy based on the County's 2017 Comprehensive Annual Financial Report, the County's Invoice Payment Internal controls and the County's Capital & General Operation Budget Ordinance that were submitted. This request to accept only the signature of the County Treasurer was approved by the SC Department of Commerce. Please note that this approval is effective until January 15, 2024. However,

Jasper County
CDBG Grant # 4-CE-18-012
Marsh Cove Fire Station

Commerce reserves the right to terminate the current approval if any changes occur prior to the expiration date.



March 10,2022

Mr. Andrew P. Fulghum County Administrator Jasper County PO Box 1149 Ridgeland, SC 29936

Dear Dear Mr. Fulghum:

Jasper - Okatie 230 kV #2 and Okatie - Riverport 230 kV Transmission Line Siting Study

You may recall that Dominion Energy conducted a community workshop on December 2, 2021 regarding their plans to provide the needed power for existing growth in the area and provide improved reliability. Dominion Energy plans to construct a new electrical substation west of Highway 17 near the Limehouse community. It will be called the Riverport 230 kV Substation. The new Riverport Substation will also require extending 230 kV service to the substation, including the construction of two new sections of 230 kV electric transmission line. The first section of new line will connect the existing Jasper and Okatie substations, which will be known as the Jasper – Okatie 230 kV #2, and the second section will connect the Okatie Substation to the future Riverport Substation, which will be known as the Okatie – Riverport 230 kV. The new substation and 230 kV lines will fulfill the electrical energy demands of a growing community by providing electrical load relief on existing substations and associated electrical facilities; thus, increasing available electrical capacity and improving the resiliency and reliability of the electric grid in the area.

The purpose of the workshop was to provide information about the project and give the community in the siting study area an opportunity to share information that should be considered as we conduct a comprehensive siting process that will lead to the selection of a route for the future line. Much information was provided, and it has been compiled, analyzed, and combined with an array of environmental, land use, cultural resource, and scenic quality data gained from field investigations and local, state, and federal sources. The combined data has allowed the development of a network of route segments that can be connected in various ways to form various alternative route corridors between Dominion Energy's Riverport Substation west of Hwy 17 near the Limehouse community. A map showing the siting study area and the locations of the alternate route corridors is printed on the reverse side of this letter.

You are invited to continue your participation by attending a second workshop as we invite the community to provide any additional information they believe should be considered as we evaluate the alternative routes and determine the final selected route.

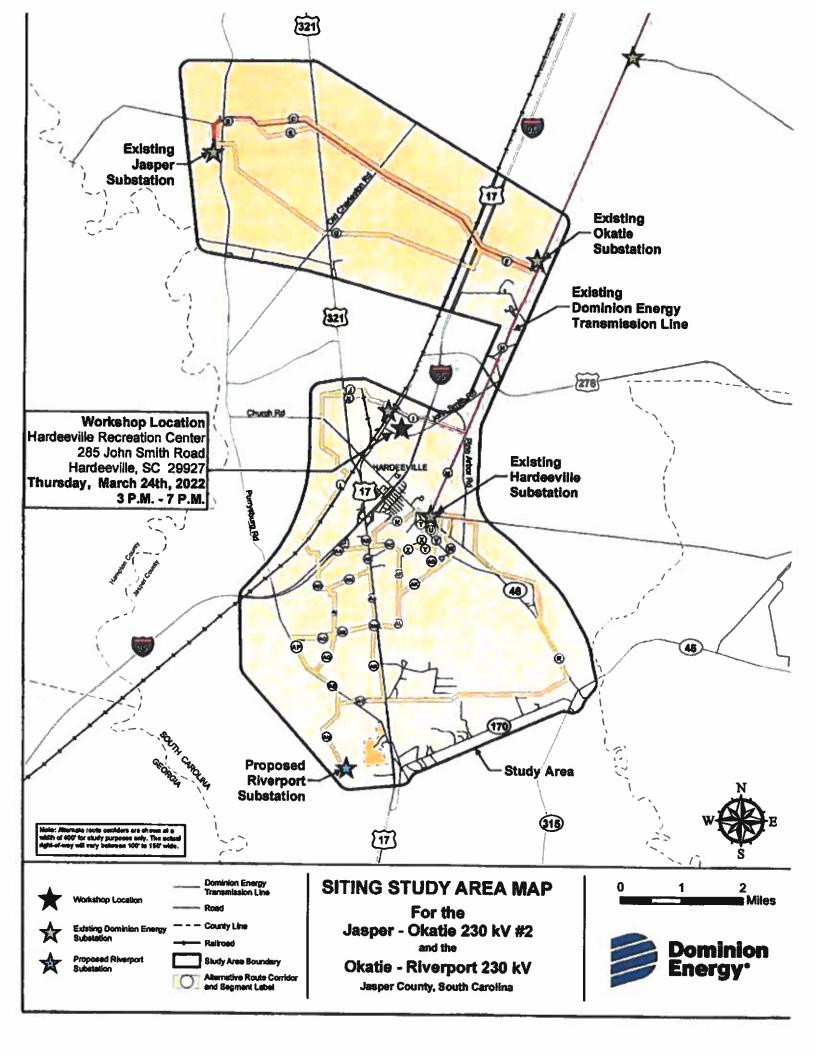
March 24, 2022 2:30 – 3 P.M Hardeeville Recreation Center 285 John Smith Road, Hardeeville, SC 29927 Public participation is from 3 P.M. – 7 P.M.

We will be pleased to give you an overview of the project and answer any questions that you may have at that time. In the meantime, please call me at (803) 217-1983 or Blakely Williams at (803) 457-1409 if you have questions or comments.

Sincerely,

Matt Talley, P.E.

Manager of Transmission Engineering





March 11, 2022

#### Dear Chamber Member:

It's time once again for the Jasper Chamber to host its 31st Annual Jasper on the Move celebration! As always, this spectacular event will combine with our 62nd Annual Installation & Awards Banquet. We do this as an effort to maximize busy calendars during this time of year.

Provided for members of the Chamber and their guest only, this event celebrates the growth and development of Jasper County, while recognizing and honoring worthy individuals and/or businesses who have given unselfishly of their time, money and talents to make Jasper County a great place to visit, operate a business and "call home". For details about how you can participate in the nomination of worthy recipients of "Jasper's Finest" awards, see the enclosed letter and form.

Be sure to mark your calendar for Thursday, April 28, 2022 to insure that you do not miss this wonderful event. This year's celebration will be held at the beautiful *Gregorie Neck Plantation*. The catered dinner, live entertainment, program and fellowship promises to make for an outstanding evening. (We will be prepared for rain.)

The Chamber would appreciate your financial support again this year to assist in hosting a great Jasper on the Move/Annual Installation & Awards Banquet celebration. Sponsorship levels are as follows:

**Diamond - \$1500** 

Sudau Malphrus

Gold - \$1000

Silver - \$500

Bronze - \$250

We look forward to hearing from you soon regarding your participation and trust that you will give this request favorable consideration. Remember, all sponsors will be listed on the invitation as well as in the event program. In order to be included in these publications, we will need your commitment by April 8, 2022. Thank you once again for your continued support of the Jasper County Chamber of Commerce.

Sincerely.

Kendali Malphrus

**Executive Director** 



As stated in the cover letter, the Chamber would like to recognize individuals and/or businesses who have distinguished themselves through exemplary performance of their duties or have made significant contributions to the community by honoring them at our Jasper on the Move/Annual Installation & Awards Banquet scheduled for Thursday, April 28, 2022

Many times, these worthy individuals go unrecognized due to a lack of awareness of their contributions. We are calling on our membership to assist in identifying the recipients for this year's "Honoring Jasper's Finest" Awards. Remember, this is your Chamber of Commerce and, we encourage and welcome your input and involvement. For your convenience, we have enclosed a nomination form and the criteria for each award. Please take a few minutes and fill out the form to nominate the person or company of your choice. Feel free to copy the nomination form and make nominations for as many categories as you would like.

Included in the awards criteria listing you will find criteria for the Sergeant Jasper Award, the most prestigious award given by the Chamber, presented annually to an individual or organization that has made significant contributions to the betterment of life in Jasper County.

Please note that all nominations are due in the Chamber office by 5:00 pm on Wednesday, April 6, 2022. The Jasper County Chamber of Commerce Board of Directors reserves the right to eliminate award categories in the event that no nominations are received for qualified individuals/businesses or, nominees do not meet the full criteria of the award.

Thank you for your time and we look forward to receiving your nominations.

# Jasper County Chamber of Commerce Honoring Jasper's Finest Awards Criteria

- 1. Employee of the Year This award will be presented to the individual employee who has been employed with their company for a minimum of 2 years, and who best exemplifies the qualities of loyalty, honesty, hard work, unselfishness and self motivation. He/she also distinguishes him/herself either by serving as a mentor or role model to other employees or by performing above and beyond the requirements of their job description.
- 2. Growth & Development Award This award will be presented to the individual, group or company for extraordinary efforts in promoting economic growth and development that maintains and enhances the character and quality of life in Jasper and the surrounding communities.
- 3. Business Education Partner of the Year This award will be presented to the business that actively partners and participates in Jasper's Educational System. The business has demonstrated real dedication and concern for educating our young people by sharing their time and talents and encouraging their staff to do the same during and after work.
- 4. Zenie Ingram Community Service of the Year This award will be presented to the outstanding individual or business that actively participates in community organizations and performs services for the betterment of the community.
- 5. Health Professional of the Year This award will be presented to the person who, in the opinion of the community, his/her peers and superiors has best served Jasper County by promoting quality health care services. This person has made Jasper a better place to live through their professionalism and community involvement.
- 6. New Business of the Year This award will be presented to the business owner(s) who successfully operated their company for more than two years and less than five years. This business should have created at least 3 full time positions or the equivalent of full time employees totaling 120 hours per week. The owner(s) will exhibit true entrepreneurial spirit and will be a role model for future entrepreneurs.
- 7. Business Person of the Year This award will be presented to the Business Owner/General Manger/Executive who exhibits the qualities of a model business person. This person must be a member in good standing of the Jasper County Chamber of Commerce; exhibit a substantial history as an established business; create growth in the number of employees; show an increase in sales and or unit growth and an indication of continued growth, show a response to adversity examples of problems faced by the business and the solutions taken in resolving the matter; contribute to aid community projects through the use of his/her personal time and resources.
- 8. Law Enforcement Officer/Firefighter/EMS Person of the Year This award will be presented to an individual Law Enforcement Officer of the Jasper County Sheriff's Dept., Ridgeland Police Dept., Hardeeville Police Dept., Dept. of Natural Resources, SC Highway Patrol, Jasper County Fire, Ridgeland Fire Dept., Hardeeville Fire Dept., or Jasper County EMS. This nominee shall have contributed significantly by his/her actions in the performance of their duties to the enhancement of the safety and welfare of the community and its citizenry.

- 9. Serveant Jasper Award This prestigious award, named for Sergeant William Jasper, hero of the American Revolution and namesake of Jasper County, is presented to an individual or organization that has made significant contributions to the betterment of life in Jasper County. To make a nomination, please submit the following information regarding your nominee's activities and achievements. Nominations for the Sgt. Jasper Award must contain all applicable requested information.
  - 1. Name of Individual making nomination
  - 2. Company of Individual making nomination
  - 3. Individual or Organization nominated
  - 4. Work experience of nominee (Paid or non-paid experience, employment, internships, volunteer work, etc.)
  - 5. Military experience of nominee if applicable (Rank, service assignments, achievements, demonstrated skills and abilities)
  - 6. Professional/Political Affiliations of nominee (Memberships, offices held, projects, certifications)
  - 7. Significant contributions and achievements to the betterment of Jasper County by nominee
  - 8. Interest and activities of nominee
  - 9. Personal information of nominee (Any characteristics that may strengthen or relate to your reason for this nomination)

Note: The Jasper County Chamber of Commerce Board of Directors reserves the right to eliminate award categories in the event no nominations are received for qualified individuals/businesses or nominees do no meet the full criteria of the award.

Deadline for all nominations will be 5:00 pm Wed., April 6, 2022 Nominations will not be accepted after this date.

Return nominations to:

Award Nomination Committee
Jasper County Chamber of Commerce
PO Box 1267
Ridgeland, SC 29936
Fax: 843-726-6290 or

Email: jasperchamber@jaspersc.org

# JASPER COUNTY CHAMBER OF COMMERCE HONORING JASPER'S FINEST AWARDS NOMINATION FORM

| I                | of the company/firm  |
|------------------|--|
| am a n<br>hereby | nember in good standing of the Jasper County Chamber of Commerce and do nominate:  |
| Nomir            | nee:   |
| Compa            | any:   |
|                  | ss:  |
| Phone            | Fax:   |
| For the          | e (Name of Award):   |
| f                | For New Business of the Year and Business Person of the Year Awards  |
|                  | Please complete the following:   |
|                  | Type of Business:Number of Employees:  |
| L<br>Please :    | refer to the awards exists and described to the control of the con |
| should           | refer to the awards criteria and describe why you feel this individual and/or firm be presented this award: (Use back or additional sheets, if necessary.)   |
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